The Story of Value Creation at Daiseki The Daiseki Group Value Creation Process

As the premier company in Japan's "venous industry," Daiseki is engaged in creating the value that society needs

INPUT

Daiseki Group's foundation as an environment-creating company

Japan-wide network

With a network of 42 bases across Japan, the Daiseki Group provides comprehensive services in the areas of industrial waste treatment and resource recycling.

2 Extensive business track record Boasting a track record of business with over 10,000 companies, we support the Japanese manufacturing industry by proposing optimal recycling methods in response to requests from customers in all industries.

Advanced technologies

We have advanced technologies such as integrated processing by Daiseki that simplifies processing by combining difficult-to-treat wastewater, optimal research and purification process by Daiseki Eco. Solution Co., Ltd., recycling of waste batteries into JIS standard lead by Daiseki MCR and safe and high-quality waste oil cleaning through COW method by System Kikou.

Expertise on relevant laws and regulations

Employees who are knowledgeable about laws that are hard to understand, such as Waste Management and Public Cleansing Act or Soil Contamination Countermeasures Act, provide accurate guidance to customers from the perspective of legal compliance.

Robust inbound receipt system

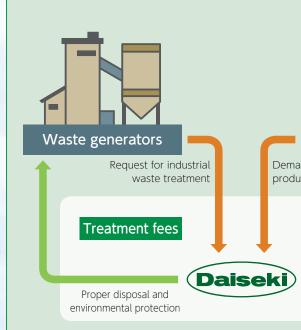
We are equipped with an inbound receipt system capable of processing over 2,000,000 tons of waste annually, and ensure proper disposal of that waste. We also own over 200 vehicles for transportation, which establishes the system to promptly respond to requests for collection from customers and supports for recovery from disasters,

Sound financial structure

While companies with capital over JPY1 billion account for approximately 1% of the industrial waste treatment industry, Daiseki's listing on the stock exchange in 1999 came to be one of the first company specializing in industrial waste disposal business.

BUSINESS

Conducting Business that Sees Indu Resource and Strives to Solve Socia



New Business

- •M&A with an emphasis on "environment" and "recycling" as core businesses
- Promotion of alliances including businesses in different areas
- Widening the range of items handled by development of recycling process technologies

Sale

Product assembl

Arterial industries

Core value

Our purpose

The recycling and industrial waste treatment industry is referred to as the "venous industry." Like veins that carry blood from the heart via arteries throughout the body, then return it back to the heart, the Daiseki Group sees its role as recycling waste generated by manufacturers' production processes in the "arterial industry" as fuel and raw materials, then returning them to the manufacturers for reuse.





OUTCOME

Creating Value by Solving Social Issues

Recycling-Oriented Society

We provide our customers with a product in the form of recycled materials and conserve resources to contribute to the creation of a recycling-oriented society.

Environmental Protection

By providing waste purification services, we support the environmental protection efforts of our waste-producing customers.

Transitioning Away from Fossil Fuels

We manufacture and sell wastederived fuels in accordance with government policies and market needs pertaining to the transition away from fossil fuels.

Material and parts processing

Raw material procurement

the Market of the State of the

(manufacturing industries)

Nuture the future

target entities other than factories, such as local governments

Making the best use of limited resources

An environment-creating company contributing to society through the environment